

Borgestad ASA: Foreløpig resultat i reparasjonsemisjon

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Det vises til tidligere børsmeldinger fra Borgestad ASA ("Selskapet") vedrørende en etterfølgende reparasjonsemisjon ved utstedelse av inntil 50.000.000 nye aksjer, hver pålydende NOK 1, til en tegningskurs på NOK 2 per aksje ("Reparasjonsemisjonen"), samt prospektet datert 24. mars 2022 som er tilgjengelig på tilretteleggers hjemmeside, <http://www.arctic.com/secno> ("Prospektet").

Tegningsperioden i Reparasjonsemisjonen utløp i dag, 8. april 2022, kl. 16.30 norsk tid.

Den foreløpige opptellingen av mottatte tegninger indikerer at Selskapet har mottatt tegninger for 39.752.166 tilbudsaksjer i Reparasjonsemisjonen.

Den endelige tildelingen av de nye aksjene i Reparasjonsemisjonen forventes å bli gjort den 11. april 2022, basert på tildelingskriteriene som fremgår av Prospektet. Publiseringen av det endelige resultatet i Reparasjonsemisjonen vil bli gjort så fort som praktisk mulig etter slik tildeling, og tildelingsbrev vedrørende de nye aksjene og det korresponderende tegningsbeløpet som skal betales av den enkelte tegner, forventes å bli sendt ut i løpet av 11. april 2022.

Tegningsbeløpet for tildelte aksjer forfaller til betaling den 13. april 2022 i henhold til betalingsprosedyrene som er beskrevet i Prospektet.

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Denne meldingen inneholder insideinformasjon i henhold til markedsmissbruksforordningen (EU Market Abuse Regulation) og er informasjonspliktig etter verdipapirhandelloven § 5-12.

Denne meldingen ble publisert av Astrid Fjeld, Administrasjonssjef i Borgestad ASA, den 8. april 2022 kl. 17.05, på vegne av Selskapet.

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