



Børsmelding 11. April 2022

Borgestad ASA: Endelig resultat i reparasjonsemisjon

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Det vises til tidligere børsmeldinger fra Borgestad ASA ("Selskapet") vedrørende en etterfølgende reparasjonsemisjon ved utstedelse av inntil 50.000.000 nye aksjer, hver pålydende NOK 1, til en tegningskurs på NOK 2 per aksje ("Reparasjonsemisjonen"), samt prospektet datert 24. mars 2022 som er tilgjengelig på tilretteleggers hjemmeside, www.arctic.com/secno ("Prospektet").

Tegningsperioden i Reparasjonsemisjonen utløp 8. april 2022, kl. 16.30 (norsk tid). Ved utløpet av tegningsperioden hadde Selskapet mottatt gyldige tegninger for totalt 39.401.693 aksjer.

Den endelige tildelingen av de nye aksjene i Reparasjonsemisjonen har i dag blitt gjort basert på tildelingskriteriene som fremgår av Prospektet. Samtlige tegnere har mottatt full tildeling, og Selskapets bruttoproveny fra Reparasjonsemisjonen vil således være NOK 78.803.386.

Tildelingsbrev vedrørende de nye aksjene og det korresponderende tegningsbeløpet som skal betales av den enkelte tegner, forventes å bli sendt ut i løpet av dagen i dag, 11. april 2022. Tegningsbeløpet for tildelte aksjer forfaller til betaling den 13. april 2022 i henhold til betalingsprosedyrene beskrevet i Prospektet.

De nye aksjene kan ikke overføres eller handles før de er fullt innbetalt og kapitalforhøyelsen relatert til Reparasjonsemisjonen har blitt registrert i Foretaksregisteret. Kapitalforhøyelsen er forventet å bli registrert i Foretaksregisteret omkring 21. april 2022. De nye aksjene forventes å bli notert på Oslo Børs samme dag og levert til tegnerens respektive VPS-kontoer 22. april 2022.

Etter utstedelsen av de nye aksjene i Reparasjonsemisjonen vil Selskapets aksjekapital være NOK 152.490.851, fordelt på 152.490.851 aksjer, hver pålydende NOK 1.

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Denne meldingen inneholder innsideinformasjon i henhold til markedsmisbruksforordningen (EU Market Abuse Regulation) og er informasjonspliktig etter verdipapirhandelloven § 5-12.

Denne meldingen ble publisert av Astrid Fjeld, Administrasjonssjef i Borgestad ASA, den 11. april 2022 kl. 09.45, på vegne av Selskapet.

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