

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0010907736 -Borgestad ASA FRN senior secured NOK 300,000,000  
bonds 2020/2023**

Oslo, 7 March 2022

**Notice from Written Resolution**

Today a Written Resolution was resolved pursuant to the notice of Written Resolution dated 28 February 2022 (the “Notice”).

The Proposed Resolution (as defined in the Notice) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution, on the conditions set out in the Notice.

Yours sincerely  
**Nordic Trustee AS**

  
Lars Erik Lærum